

# XploRe Course - Day 4

Uwe Ziegenhagen  
Sigbert Klinke

Institut für Statistik and Ökonometrie  
Humboldt-Universität zu Berlin  
<http://ise.wiwi.hu-berlin.de>



## Schedule for Today

1. XploRe Function Basics
2. Local and Global Variables
3. Branching and Looping
4. Errors and Warnings
5. Optional Input and parameters
6. APSS templates



## XploRe Function Basics

```
1 proc() = myquant()  
2           ; empty program  
3 endp  
4 myquant()
```

```
1 proc(result) = myquant(input1, input2)  
2           ; store as myquant.xpl  
3           result = input1 + input2  
4           ; just calculate something  
5 endp  
6 myquant(2,2) ; call the function
```



## Loading Quantlets with `func()`

- to make a quantlet available from other quantlets it has to be loaded/executed first
- manually: load quantlet and execute it
- automatically: use `func("quantletname")`



## func() Exercise

1. write one quantlet which multiplies two numbers
2. write another quantlet which adds two numbers that have been squared with quantlet (1)
3. use `func()` to call quantlet 1 from quantlet 2

### Alternative to `func()`

Alternatively a text-file can be created with the quantlet names and stored with the extension `*.lib` in the `lib` directory of the XploRe installation, see the examples there.



## Local and Global Variables

XploRe strictly distinguishes between globally and locally defined variables:

- ▣ **global** variables are defined in the main program
- ▣ **local** variables defined in a quantlet

```
1  proc() = glcheck() ; define "glcheck"  
2      localvar = 5  
3  endp                ; end of the procedure  
4  glcheck()  
5  localvar ; try to access => failure
```



## Branching and Looping

- if condition is fulfilled do something
- if condition is fulfilled do something or do something else
- repeat something until condition is fulfilled
- while condition do something

### for-Loop

```
for (int i=1;i<=5;i++){  
  // do something  
}
```

### while-Loop

```
while(j<=x)  
  // do something  
  j=j+1  
endo
```



## If and Else I

```
1 proc() = ifcheck(x) ; define "ifcheck"  
2     if (x>0)  
3         sqrt(x)  
4     endif  
5 endp ; end of the procedure  
6 ifcheck (5)  
7 ifcheck (-5)
```





## If and Else II

```
1 proc() = ifcheck(x) ; define "ifcheck"
2   if (x>0)
3       sqrt(x)
4   else
5       sqrt(abs(x))
6   endif
7 endp ; end of the procedure
8 ifcheck (5)
9 ifcheck (-5)
```



## IF Exercise

Write one quantlet which accepts one parameter  $k$  and gives

- ▣ "negative" for negative input
- ▣ "is zero" for  $p = 0$
- ▣ "smaller than 5" for  $p < 5$
- ▣ "smaller than 10" for  $p < 10$
- ▣ "bigger than 10" for  $p > 10$



## IF Exercise

```
1 proc () = ifcheck (x) ; define " ifcheck "
2   if (x<0) "negative"
3   endif
4   if (x==0) "is zero"
5   endif
6   if (x<5) "smaller 5"
7   endif
8   if (x<10) "smaller 10"
9   endif
10  if (x>10) "bigger 10"
11  endif
12  endp ; end of the procedure
13  ifcheck (5) ; try different values!
```



## The While Loop

```
1  proc(j) = factorial(x) ; define "factorial"  
2    j = 1                ; define variable j as 1  
3    while (x >= 2)      ; as long as this condition  
4                        ; is fulfilled,  
5                        ; XploRe executes the following  
6                        ; commands  
7    j = j * x           ; computes j as product of j and x  
8    x = x - 1           ; reduces x by 1  
9    endo                ; end of the while loop  
10  endp                 ; end of the procedure  
11  factorial(5)
```



## While Exercise I

1. write one quantlet which accepts one positive number  $n$
2. outputs the numbers 1 to  $n$  as scalars



## While Exercise I

```
1 ; working
2 proc()=loopi(x)
3 j=1
4     while(j<=x)
5         j
6         j=j+1
7     endo
8 endp
9 loopi(5)
```

```
1 ; not working
2 proc(j)=loopi2(x)
3 j=1
4 while(j<=x)
5     j
6     j=j+1
7 endo
8 endp
9 loopi2(5)
```

The right version gives also number  $x + 1$ . In the final while loop  $j$  is printed and increased afterwards. This increased  $j$  then has the value  $x + 1$  and is printed because  $j$  is also used as return parameter.



## While Loop Example

### Problem

A man put a pair of rabbits in a place surrounded on all sides by a wall. How many pairs of rabbits can be produced from that pair in a year if it is supposed that every month each pair gets a new pair which from the second month on becomes productive?

- Leonardo Pisano (Fibonacci), 1170-1240
- $F_0 = 0, F_1 = 1, F_n = F_{n-1} + F_{n-2}$
- Fibonacci numbers: 1, 1, 2, 3, 5, 8, 13, 21, 34, 55
- made arabic numbers popular in Europe
- ratio of succeeding numbers approaches the *Golden Ratio*
- leafs on a stem, etc.



## While Loop Example

```
1  proc(a)=Fibonacci(x)
2      a=0
3      b=1
4      while (x>=2)
5          c=a+b
6          a=b
7          b=c
8          x=x-1
9      endo
10     a=b
11  endp
12  Fibonacci(3)
13  Fibonacci(25)
```





## Fibonacci Recursive Version

$$\text{fibonacci}(n) = \begin{cases} 1 & n \leq 2 \\ \text{fibonacci}(n-1) + \text{fibonacci}(n-2) & \text{else} \end{cases}$$

```
1 proc(a)= fibo(n)
2 if (n<=2)
3     a= 1
4 else
5     a = fibo(n-1)+fibo(n-2)
6 endif
7 endp
8 fibo(15)
```



## While Exercise II

Write a quantlet which:

1. takes a number  $n$  as parameter,
2. generates a  $n \times n$  matrix of zeros
3. fills the columns of the matrix with values from 1 to  $n$

$$\begin{bmatrix} 1 & 1 & 1 & 1 \\ 2 & 2 & 2 & 2 \\ 3 & 3 & 3 & 3 \\ 4 & 4 & 4 & 4 \end{bmatrix}$$



## While Exercise II

```
1  proc() = dosome(x)
2  data = zeros(x,x)
3  i = 0
4  j = 1
5  while(i<x)
6      i=i+1
7      while(j<=x)
8          data[i,j]=i
9              j=j+1
10         endo
11     j=1
12 endo
13 data
14 endp
15 dosome(5)
```



## Alternative Solutions

```
1 proc()=scal(x)
2 ; using .* operator
3     matrix(x,x) .* aseq(1,x,1)
4 endp
5 scal(7)
```

```
1 proc()=scal(x) ; L. Rohrschneider
2     b=vec(1:x)
3     c=unit(x)
4     d=(b+c)-unit(x)
5     d
6 endp
7 scal(20)
```



## While Exercise II

Write a quantlet which generates a triangular  $n \times n$  matrix for a given  $n$ :

$$\begin{bmatrix} 1 & 1 & 0 & 0 & 0 & 0 & 0 \\ 1 & 1 & 1 & 0 & 0 & 0 & 0 \\ 0 & 1 & 1 & 1 & 0 & 0 & 0 \\ 0 & 0 & 1 & 1 & 1 & 0 & 0 \\ 0 & 0 & 0 & 1 & 1 & 1 & 0 \\ 0 & 0 & 0 & 0 & 1 & 1 & 1 \\ 0 & 0 & 0 & 0 & 0 & 1 & 1 \end{bmatrix}$$



## Solution with two While Loops

```
1 proc() = dotriag(x)
2 data = unit(x)
3 i=2
4 j=2
5 while (i<=x)
6     data[i,i-1] = 1
7     i = i+ 1
8 endo
9 i=1
10 while (i<x)
11     data[i,i+1] = 1
12     i = i+ 1
13 endo
14 data
15 endp
16 dotriag(10)
```



## A Nice One-Loop-Solution (O. Chochola)

```
1 proc()=triag(n)
2     v=zeros(n,n+2)
3     i=1
4     while(i<=n)
5         v[i,i:i+2]=1
6         i=i+1
7     endo
8     v=v[:,2:n+1]
9 endp
10 triag(10)
```

```
1 1 0 0 0 0 0 0 0 0
1 1 1 0 0 0 0 0 0 0
0 1 1 1 0 0 0 0 0 0
0 0 1 1 1 0 0 0 0 0
0 0 0 1 1 1 0 0 0 0
0 0 0 0 1 1 1 0 0 0
0 0 0 0 0 1 1 1 0 0
0 0 0 0 0 0 1 1 1 0
0 0 0 0 0 0 0 1 1 1
0 0 0 0 0 0 0 0 1 1
```



## The Do-Until Loop

```
1  proc(j) = factorial(x) ; define "factorial"  
2      j = 1              ; define variable j as 1  
3      do                 ; opens the do loop  
4          j = j *x       ; computes j as the product  
                    of j and x  
5          x = x -1      ; reduces x by 1  
6          until (x < 2) ; if the condition is not  
                    fulfilled,  
7                                ; the loop will be run  
                                again  
8      endp              ; end of the procedure  
9  factorial(5)
```





## Difference of While and Do-Until

- **while** checks the condition first, then does something (or not)
- **do-until** does first, then checks the condition



## The Switch-Statement

```
1      switch                ; opens the switch branch
2      case <some boolean expression>
3          ; do something
4          break            ; finish branch
5      case <some boolean expression>
6          ; do something else
7          break
8      default
9          ; do the default commands
10     break
11     endsw                ; end switch
```



## Switch-Statement Example

```
1  proc() = signum(x) ; define procedure "signum"  
2      switch ; opens the switch branch  
3      case (x > 0)  
4          "positive number" ; output if x > 0  
5          break  
6      case (x < 0)  
7          "negative number" ; output if x < 0  
8          break  
9      default  
10         "number is zero" ; output if x = 0  
11         break  
12     endsw ; end of switch  
13     endp ; end of procedure  
14 signum(-2)  
15 signum(0)  
16 signum(2)
```



## Alternative Solution

```
1  proc(res)=iff(k)
2      if(k<0)          "negative"
3      else
4          if(k==0)     "zero"
5          else
6              if(k<5)  "smaller 5"
7              else
8                  if(k<10) "smaller 10"
9                  else
10                     "bigger or equal 10"
11                 endif
12             endif
13         endif
14     endif
15 endp
16 iff(4)
```



## Optional Inputs with `exist()`

```
1 exist("x")
2 ; -1 if x is undefined
3 ; 0 if empty
4 ; 1 if existing and numeric (scalar or vector)
5 ; 4 for display, 9 for list,
6 ; 10 for quantlet, >10 for exists as
7 ; quantlet and variable
```



## Errors and Warnings

```
1 x=matrix(2,2)
2 x
3 warning(rows(x)<5, "rows of x less than 5")
4 2
5 error(rows(x)<5, "rows of x less than 5")
6 3
```

```
1 proc() = quad(x)
2     error((rows(x)>1) || (cols(x)>1), "not a scalar")
3     x^2
4 endp
5 quad(5)
```



## Optional Inputs with `exist()`

```
1 proc(result) = addiere(x,y)
2     error((exist("x")<>1 || exist("y")<>1),"At least
3         one arg not numeric")
4     x+y
5 endp
6 addiere(3,2) ; try addiere("abc",2)
```



## APSS Templates

```
; Library      => name of the library
; See_also    => which other commands are relevant for this command
; Macro       aaa => name of the quantlet
; Description  => what does it do
; Usage       aaa(a1,a2)
; Input
; Parameter   a1
; Definition
; Parameter   a2
; Definition
; Output      => a vector or matrix?
; Notes       => some hints for usage
; Example     => always provide an example
; Result      => and the result for the example
; Keywords    => what should appear in the list of keywords
; Reference   => a book or article
; Link        => some URL you may refer to
; Author      => your name
```

